



Endowment Fund

The Federated Church of Hyannis

320 Main Street Hyannis, MA 02601

Phone: 508-775-0298 Fax: 508-771-3451

Today's Date:

Your gift to the Endowment Fund can be made as follows:

1. Outright cash gifts: the simplest way of giving. Tax laws offer advantages for such gifts.
2. Gifts of securities and property: a gift of securities or real estate offer special tax advantages to the donor concerned with capital gains.
3. Bequests by will: such bequests are excluded in calculating your estate tax. A paragraph beginning with, "I give, bequeath and devise to the Endowment Fund of the Federated Church of Hyannis presently located in Hyannis, Massachusetts,

- a) the sum \$____x____ U.S. Dollars [as a specific distribution in the will];
- b)____x____% of the rest, residue and remainder of my estate;
- c) all of the rest, residue and remainder of my estate."

4. Life insurance: name the Church as your beneficiary. The premium may be deductible.
5. A portion of your pension or IRA: when reviewing your estate, it is important to consider the tax treatment of each type of asset in your estate since estate tax laws favor some forms of property over others.
6. Creation of Trusts: can be designed to meet any special set of circumstances to guarantee family needs and pay principal or income to the Church.

All gifts are welcome regardless of size. Each and every member of the congregation is invited to make a bequest according to his or her ability to give

If you have any questions on how to contribute to the Endowment, Scholarship or Memorial Funds, please do not hesitate to call the Church office at (508)775-0298 and a representative from the Church will call you back.

Planned Giving Confidential Reply Form

| | |
|---|--|
| Full Name | |
| Address | |
| Town, State Zip | |
| Phone Number | |
| <input type="checkbox"/> Please have a representative of the Church call on me. | |

Please Return form to The Federated Church of Hyannis.